



## **SAVING MONEY IS NOW AS EASY AS PIE.**

Keep some of the pie for yourself: Finally, savings made simple! Tell your tax preparer you want to use Form 8888 to save a portion of your refund. Spend some on expenses, invest some in a long-term goal and save some for emergency funds.





**JANE E. SUBSCRIBER**  
1234 ANYWHERE LANE  
SMALL TOWN, CA 12345

0123

Date \_\_\_\_\_

Pay To The Order Of \_\_\_\_\_ \$ \_\_\_\_\_

Memo \_\_\_\_\_

018273644 1123810029 0123

**Routing Transit Number**  
018273644

**Account Number**  
1123810029

**Check #**  
0123

## What you need to know to use Form 8888:

- Name of your financial institution
- Your routing number (also called ABA number)
- Your account number, the name on the account, and the type of account (checking, savings, IRA, other)
- Also be sure to ask your financial institution if the account is capable of receiving electronic direct deposit

### ACCOUNT #1

Name of your financial institution: \_\_\_\_\_

Financial institution routing number (also called ABA number) \_\_\_\_\_

Account number \_\_\_\_\_

Name on the account \_\_\_\_\_

Type of account (checking, savings, IRA, other) \_\_\_\_\_

Is this account capable of receiving electronic direct deposit? YES ☐ NO ☐

### ACCOUNT #2

Name of your financial institution: \_\_\_\_\_

Financial institution routing number (also called ABA number) \_\_\_\_\_

Account number \_\_\_\_\_

Name on the account \_\_\_\_\_

Type of account (checking, savings, IRA, other) \_\_\_\_\_

Is this account capable of receiving electronic direct deposit? YES ☐ NO ☐

### ACCOUNT #3

Name of your financial institution: \_\_\_\_\_

Financial institution routing number (also called ABA number) \_\_\_\_\_

Account number \_\_\_\_\_

Name on the account \_\_\_\_\_

Type of account (checking, savings, IRA, other) \_\_\_\_\_

Is this account capable of receiving electronic direct deposit? YES ☐ NO ☐





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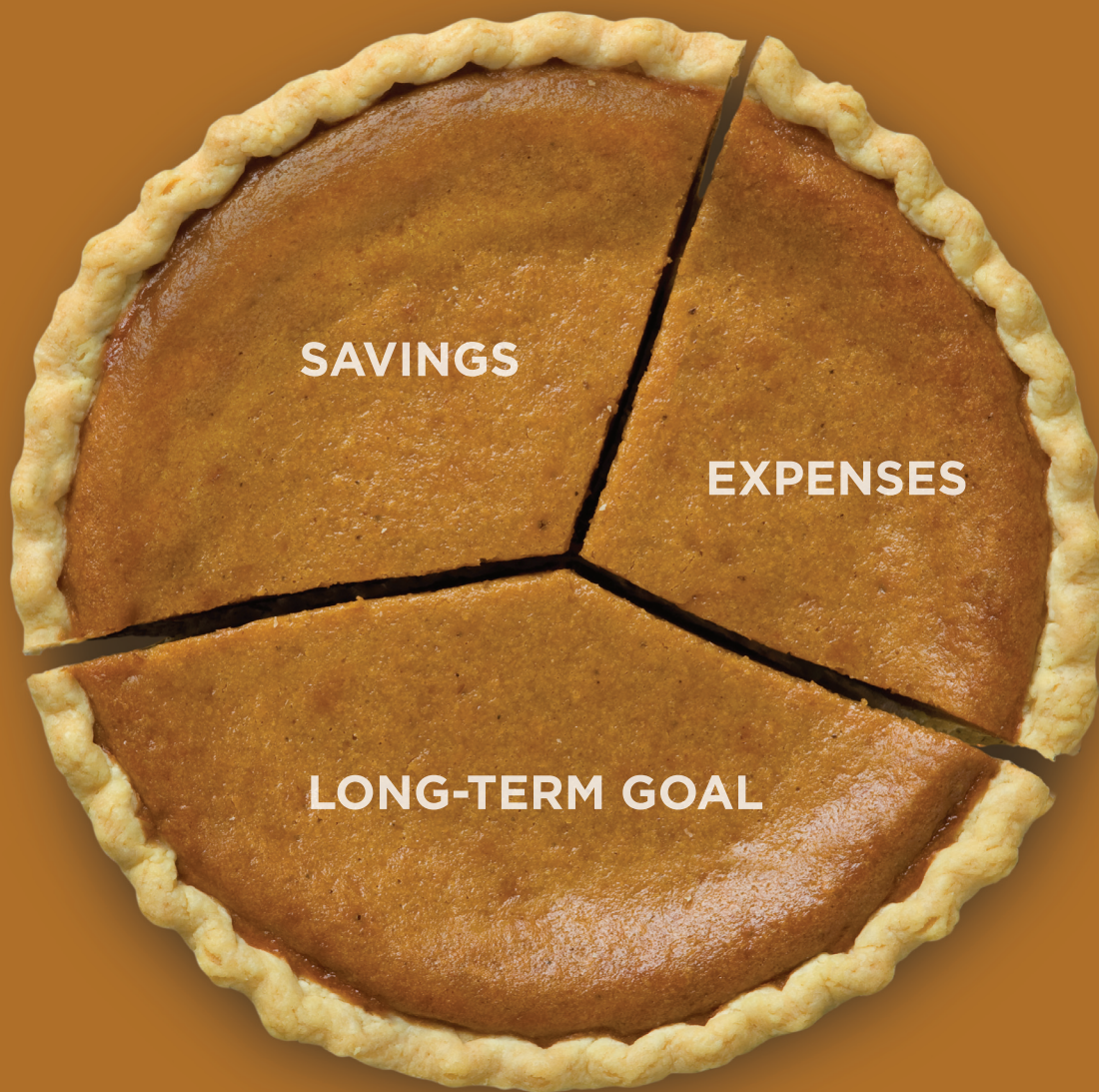
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### ACCOUNT #3

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Account number \_\_\_\_\_

Name on the account \_\_\_\_\_

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Is this account capable of receiving electronic direct deposit? YES ☐ NO ☐

